

This brochure supplement provides information about James Albert Serrano that supplements the PFG Private Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact James Albert Serrano if you did not receive PFG Private Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about James Albert Serrano is also available on the SEC's website at www.adviserinfo.sec.gov.



PFG Private Wealth Management, LLC
Form ADV Part 2B – Individual Disclosure Brochure

for

James Albert Serrano

Personal CRD Number: 2736701

Investment Adviser Representative

PFG Private Wealth Management, LLC
18572 N. Dale Mabry Hwy
Lutz, FL 33548
(813) 928-8131
James@pfgprivatewealth.com

UPDATED: 12/21/2022

Item 2: Educational Background and Business Experience

Name: James Albert Serrano **Born:** 1974

Educational Background and Professional Designations:

Education:

James Albert Serrano has not received any higher education degrees after high school.

Business Background:

03/2016 - Present	Investment Adviser Representative PFG Private Wealth Management, LLC
12/2020 - Present	Partners in Painting, LLC
01/2003 - Present	Landlord Landlord
04/2016 - 12/2020	Owner Serrano & Serrano LLC DBA Pinot's Palette
10/2008 - 02/2016	Director of Business Development ARS Wealth Advisor
10/2008 - 02/2016	Investment Adviser Representative Anderson, Riley & Spoor, PA
01/1998 - 10/2008	Associate TD Warehouse Investor Services, Inc.
11/1996 - 10/2008	Branch Manager TD Ameritrade

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

James Albert Serrano is the owner of Partners in Painting in Wesley Chapel, a residential painting company, as well as a landlord for 2 properties.

Item 5: Additional Compensation

James Albert Serrano does not receive any economic benefit from any person, company, or organization, other than PFG Private Wealth Management, LLC in exchange for providing clients advisory services through PFG Private Wealth Management, LLC.

Item 6: Supervision

As a representative of PFG Private Wealth Management, LLC, James Albert Serrano is supervised by Jeffrey D Perry, the firm's Chief Compliance officer. Jeffrey D Perry is responsible for ensuring that James Albert Serrano adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Jeffrey Perry is (813) 286-7776.