This brochure supplement provides information about Jacob Perry that supplements the PFG Private Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Jacob Perry if you did not receive PFG Private Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jacob Perry is also available on the SEC's website at www.adviserinfo.sec.gov.

PFG Private Wealth Management, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Jacob Perry

Personal CRD Number: 7907859

Investment Adviser Representative

PFG Private Wealth Management, LLC
18572 N. Dale Mabry Highway
Lutz, FL 33548
(813) 286-7776
jake@pfgprivatewealth.com

UPDATED: 05/19/2025

Item 2: Educational Background and Business Experience

Name: Jacob Alexander Perry **Born:** 2003

Educational Background and Professional Designations:

Education:

Liberty University, Bachelor of Science in Business Administration and Data Analysis – Financial Planning, 2022 - 2025

Business Background:

05/2025 - Present	Investment Adviser Representative PFG Private Wealth Management, LLC
05/2024 – 05/2025	Client Service Associate PFG Private Wealth Management, LLC
08/2022 – 05/2025	Student Liberty University

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Jacob Perry is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. PFGPWM always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services of any representative of PFGPWM in connection with such individual's activities outside of PFGPWM.

Item 5: Additional Compensation

Jacob Perry does not receive any economic benefit from any person, company, or organization, other than PFG Private Wealth Management, LLC in exchange for providing clients advisory services through PFG Private Wealth Management, LLC.

Item 6: Supervision

As a representative of PFG Private Wealth Management, LLC, Jacob Perry is supervised by Jeffrey D Perry, the firm's Chief Compliance Officer. Jeffrey D Perry is responsible for ensuring that Jacob Perry adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and Compliance Manual. The phone number for Jeffrey Perry is (813) 286-7776.